COMA18

COMA18 JOINT STOCK COMPANY

No.: 80/NQ-HĐQT

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Ha Noi, day 26 month December year 2024

DECISION OF THE BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

Approval of the contents of the Board of Directors meeting held on December 26, 2024.

BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14, adopted by the 14th National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and the legal documents guiding the implementation of the Law on Enterprises;

- Pursuant to the Securities Law No. 54/2019/QH14 approved by the 14th National Assembly of the Socialist Republic of Vietnam on November 26, 2019, the Law amending and supplementing a number of articles of the Securities Law No.56/2024/QH15 approved by the 15th National Assembly of the Socialist Republic of Vietnam on November 29, 2024, and the guiding documents for the implementation of the Securities Law.

- Pursuant to the Charter of Organization and Operation of COMA18 Joint Stock Company passed by the General Meeting of Shareholders on November 17, 2005, and amended and amended on April 26, 2024;

- Pursuant to the report on negotiation results and the proposed debt repayment plan to General Corporation 36, submitted by the Executive Board of COMA 18 Joint Stock Company on December 26, 2024;

- Pursuant to the report proposing an adjustment to the plan for utilizing proceeds from the private share placement, submitted by the Executive Board of COMA 18 Joint Stock Company on December 26, 2024;

- Pursuant to the Minutes of the Board of Directors meeting of COMA18 Joint Stock Company dated December 26, 2024,

RESOLUTION:

Article 1. Approval of the contents of the COMA18 Joint Stock Company Board of Directors meeting, specifically as follows:

1. Approval of the negotiation results and the proposal for the debt repayment plan to Corporation 36, as presented in the Executive Board's report dated December 26, 2024.

2. Approval of the proposal to adjust the plan for utilizing proceeds from the private share placement, as presented in the Executive Board's report dated December 26, 2024. Specifically as follows:

No.	Item	Amount (VND)	Note
1	Construction of Kim Thanh Project	145.000.000.000	
2	Payment to Corporation 36	52.400.000.000	
3	Payment of tax arrears	5.300.000.000	
4	Repayment to PVcomBank	42.300.000.000	
Total amount:		**250.000.000.000**	

The Board of Directors will report this adjustment plan to the General Meeting of Shareholders at the upcoming session for approval.

3. Approval of the proposal to temporarily secure loans (VND 25 billion from Mr. Nguyen Ba Su and VND 5 billion from Mr. Nguyen Duy Khanh) to raise the VND 30 billion required to make timely payment to Corporation 36 before December 31, 2024; these loans will be repaid using proceeds from the private placement of shares following the completion of the offering.

Article 2. Pursuant to the contents of the Resolution:

The Chairman of the Board of Directors and the Company's Executive Board are assigned to implement the use of capital in accordance with legal regulations and to report thereon to the General Meeting of Shareholders at the next session.

The Company's Executive Board is assigned to proactively ensure actions are in the Company's best interest and is responsible for urging project investors to make timely payments for construction work, thereby recovering capital for use in accordance with the approved capital utilization plan.

Consolidate and report the results to the Company's Board of Directors.

Article 3. This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Head of the Supervisory Board, the General Director, Deputy General Directors, the Chief Accountant, and relevant departments, divisions, and affiliated units are responsible for implementing this Resolution.

Recipients:
- SSC, HCM Stock Exchange (for information disclosure)
- Members of the BOD, SB (for information);
- As per Article 2,3 (for implementation);
- Copies to: BOD, HRD.

On behalf of the BOD

M.S.D.N: 05002368 C.T.C.P. CÔNG TY CỔ PHẦN COMA 18 Q. HÀ ĐÔNG - TP. HÀ NỘI

CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ

Lê Quang Hải

COMA18

COMA18 JOINT STOCK COMPANY

No.: 82/QĐ-HĐQT

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Ha Noi, day 26 month December year 2024

DECISION OF THE BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

Re: Plan for the utilization of capital based on actual results following the private placement of shares

BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14, adopted by the 14th National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and the legal documents guiding the implementation of the Law on Enterprises;

- Pursuant to the Securities Law No. 54/2019/QH14 approved by the 14th National Assembly of the Socialist Republic of Vietnam on November 26, 2019, the Law amending and supplementing a number of articles of the Securities Law No.56/2024/QH15 approved by the 15th National Assembly of the Socialist Republic of Vietnam on November 29, 2024, and the guiding documents for the implementation of the Securities Law.

- Pursuant to the Charter of Organization and Operation of COMA18 Joint Stock Company passed by the General Meeting of Shareholders on November 17, 2005, and amended and amended on April 26, 2024;

- Pursuant to the report proposing an adjustment to the plan for utilizing proceeds from the private share placement, dated December 26, 2024, submitted by the Management Board of COMA 18 Joint Stock Company,

DECISION:

Article 1. Approval of the proposal to adjust the plan for utilizing proceeds from the private share placement, as outlined in the Company Management Board's report dated December 26, 2024. Details are as follows:

No.	Item	Amount (VND)	Note
1	Construction of Kim Thanh Project	145.000.000.000	
2	Payment to Corporation 36	52.400.000.000	
3	Payment of tax arrears	5.300.000.000	
4	Repayment to PVcomBank	42.300.000.000	
Total amount:		**250.000.000.000**	

The Board of Directors will report this adjustment plan to the General Meeting of Shareholders at the upcoming session for approval.

Article 2. The Company's Executive Board is tasked with implementing the use of capital in accordance with the law and submitting the matter to the upcoming General Meeting of Shareholders.

Article 3. This Decision takes effect from the date of signing.

Members of the Board of Directors and the Supervisory Board, the General Director, Deputy General Directors, and heads of departments, divisions, and units affiliated with the Company are responsible for implementing this Decision.

Recipients:
- Members of the Company's BOD (for information);
- The Company's SB (for information);
- As per Article 3 (for implementation);
- Copies to: BOD, HRD.

On behalf of the BOD

M.S.D.N: 0500236860 - C.T.C.P
CÔNG TY
CỔ PHẦN
COMA 18
Q. HÀ ĐÔNG - TP. HÀ NỘI

CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ

Lê Quang Hải

COMA18

COMA18 JOINT STOCK COMPANY

No.: 09/NQ-HĐQT

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Ha Noi, day 08 month January year 2025

RESOLUTION OF THE BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

Re: Plan for the utilization of capital based on actual results following the private placement of shares

BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14, adopted by the 14th National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and the legal documents guiding the implementation of the Law on Enterprises;

- Pursuant to the Securities Law No. 54/2019/QH14 approved by the 14th National Assembly of the Socialist Republic of Vietnam on November 26, 2019, the Law amending and supplementing a number of articles of the Securities Law No.56/2024/QH15 approved by the 15th National Assembly of the Socialist Republic of Vietnam on November 29, 2024, and the guiding documents for the implementation of the Securities Law.

- Pursuant to the Charter of Organization and Operation of COMA18 Joint Stock Company passed by the General Meeting of Shareholders on November 17, 2005, and amended and amended on April 26, 2024;

- Pursuant to the report by the Executive Board of COMA 18 Joint Stock Company dated January 8, 2025, regarding the plan for the utilization of proceeds based on actual results following the private placement of shares;

- Pursuant to the report by the Executive Board of COMA 18 Joint Stock Company dated January 8, 2025, regarding the temporary borrowing of proceeds from the share issuance;

- Pursuant to the Minutes of the meeting of the Board of Directors of COMA18 Joint Stock Company dated January 8, 2025,

RESOLUTION:

Article 1. Approval of the contents of the COMA18 Joint Stock Company Board of Directors meeting, specifically as follows:

1. Approval of the plan for the use of proceeds based on actual results following the private placement of shares, as detailed in the report dated January 8, 2025, by the Executive Board of COMA18 Joint Stock Company. Details are as follows:

No.	Item	Amount (VND)	Note
1	Construction of Kim Thanh Project	95.000.000.000	
2	Payment to Corporation 36	52.430.000.000	
3	Payment of tax arrears	5.300.000.000	
4	Repayment to PVcomBank	42.270.000.000	
Total amount:		**195.000.000.000**	

This adjusted plan will supersede the capital utilization plan previously approved by the Board of Directors in Resolution No.80/NQ-HĐQT dated December 26, 2024, and the Board of Directors will submit it to the General Meeting of Shareholders for approval at the upcoming meeting.

2. Approval of the proposal to temporarily utilize proceeds from the private share placement—funds not yet due for their originally designated use—to make payments to construction contractors (specifically: payment to Tung Phuong Co., Ltd. under Construction Contract No. 168/2022/HĐXD/COMA18-TP dated August 16, 2022, with an estimated amount of VND 53 billion; and payment to 168 Vietnam Investment and Construction Joint Stock Company under Construction Contract No. 308/2024/HĐKT/CM18-168 dated August 30, 2024, with an estimated amount of VND 11.7 billion), for a total estimated payment value of VND 64.7 billion.

Article 2. Pursuant to the contents of the Resolution:

The Chairman of the Board of Directors and the Company's Executive Board are assigned to implement the use of capital in accordance with legal regulations and to report thereon to the General Meeting of Shareholders at the next session.

The Company's Executive Board is assigned to proactively ensure actions are in the Company's best interest and is responsible for urging project investors to make timely payments for construction work, thereby recovering capital for use in accordance with the approved capital utilization plan.

Consolidate and report the results to the Company's Board of Directors.

Article 3. This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Head of the Supervisory Board, the General Director, Deputy General Directors, the Chief Accountant, and relevant departments, divisions, and affiliated units are responsible for implementing this Resolution.

Recipients:
- SSC, HCM Stock Exchange (for information disclosure)
- Members of the BOD, SB (for information);
- As per Article 2,3 (for implementation);
- Copies to: BOD, HRD.

On behalf of the BOD

M.S.D.N: 0500236860 CÔNG TY CỔ PHẦN COMA 18 Q. HÀ ĐÔNG - TP. HÀ NỘI

CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ

Lê Quang Hải

COMA18

COMA18 JOINT STOCK COMPANY

No.: 11/QĐ-HĐQT

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Ha Noi, day 08 month January year 2025

DECISION OF THE BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

Re: Plan for the utilization of capital based on actual results following the private placement of shares

BOARD OF DIRECTORS OF COMA18 JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14, adopted by the 14th National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and the legal documents guiding the implementation of the Law on Enterprises;

- Pursuant to the Securities Law No. 54/2019/QH14 approved by the 14th National Assembly of the Socialist Republic of Vietnam on November 26, 2019, the Law amending and supplementing a number of articles of the Securities Law No.56/2024/QH15 approved by the 15th National Assembly of the Socialist Republic of Vietnam on November 29, 2024, and the guiding documents for the implementation of the Securities Law.

- Pursuant to the Charter of Organization and Operation of COMA18 Joint Stock Company passed by the General Meeting of Shareholders on November 17, 2005, and amended and amended on April 26, 2024;

- Pursuant to the Minutes of the meeting of the Board of Directors of COMA18 Joint Stock Company dated January 8, 2025,

DECISION:

Article 1. Approval of the capital utilization plan based on the actual results of the private share placement, as detailed in the Company Management Board's report dated January 8, 2025. Details are as follows:

No.	Item	Amount (VND)	Note
1	Construction of Kim Thanh Project	95.000.000.000	
2	Payment to Corporation 36	52.430.000.000	
3	Payment of tax arrears	5.300.000.000	
4	Repayment to PVcomBank	42.270.000.000	
Total amount:		**195.000.000.000**	

This adjusted plan shall supersede the capital utilization plan previously approved by the Board of Directors in Resolution No. 82/QĐ-HĐQT dated December 26, 2024; the Board of Directors will report this adjustment to the General Meeting of Shareholders for approval at the upcoming session.

Article 2. The Company's Executive Board is tasked with implementing the use of capital in accordance with the law and submitting the matter to the upcoming General Meeting of Shareholders.

Article 3. This Decision takes effect from the date of signing.

Members of the Board of Directors and the Supervisory Board, the General Director, Deputy General Directors, and heads of departments, divisions, and units affiliated with the Company are responsible for implementing this Decision.

Recipients:
- Members of the Company's BOD (for information);
- The Company's SB (for information);
- As per Article 3 (for implementation);
- Copies to: BOD, HRD.

On behalf of the BOD

M.S.D.N: 0500236660 - C.T.C.P - CÔNG TY CỔ PHẦN COMA 18 - Q. HÀ ĐÔNG - TP. HÀ NỘI

CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ

Lê Quang Hải